

Index Performance				News				
Global Indices				Indian Equities: Market may open slightly higher				
Dow 30	LTP	1D Chg.	1D % Chg.	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 9 points at the opening bell.				
S&P 500	27,182.45	45.41	0.17%	*Overseas, Asian stocks were trading higher on Friday as hints of progress in the US-China trade dispute and aggressive stimulus from the European Central Bank helped to counter worries about a global economic slowdown.				
FTSE 100	7,344.67	6.64	0.09%	Corporate News				
DAX	12,410.25	51.18	0.41%	*Dr Reddy's Labs: The company said it has received an EIR from the USFDA, indicating the closure of the audit of its formulations manufacturing plants at Duvvada, Visakhapatnam, which was completed on June 21, 2019.				
Nikkei 225	21,947.53	187.92	0.86%	*Biocon: The company said it has signed a license and supply agreement with a subsidiary of China Medical System Holdings for three generic formulation products.				
Nasdaq	8,194.47	24.79	0.30%	*Coffee Day Enterprises: The exchange has sought clarification from the company with respect to recent news item captioned ICRA Cuts Rating Of Coffee Day's Long-Term Loans. The response from the Company is awaited.				
Indian Indices				*Dewan Housing Finance: The company defaulted on payment of interest & principal on NCDs worth Rs 197 crore.				
Nifty 50	LTP	1D Chg.	1D % Chg.	*L&T Finance Holdings: The company will consider raising up to Rs 150 crore via preference shares.				
BSE Sensex	37,104.28	-166.54	-0.45%	*Ajanta Pharma: Company gets tentative US FDA nod for Dapagliflozin				
Nifty Bank	27,818.50	42.3	0.15%	*Mahindra & Mahindra (M&M) on Thursday launched a subscription-based service for its select SUV (sports utility vehicles) models in a bid to target the younger generation of customers who give preference to experience over ownership				
NIFTY Midcap 100	15,883.05	-57.30	-0.36%	Indian Economy				
NIFTY Smallcap 100	5,577.90	16.55	0.30%	*India's retail inflation rate increased to a 10-month high in August but stayed below the central bank's 4% medium-term target, strengthening expectations that there will be another interest rate cut next month.				
Forex Rates				Global Economy				
USD/INR	LTP	1D Chg.	1D % Chg.	*President Donald Trump said on Thursday he preferred a comprehensive trade deal with China but did not rule out the possibility of an interim pact, even as he said an "easy" agreement would not be possible.				
EUR/INR	71.13	-0.56	-0.77%					
GBP/INR	78.42	-0.47	-0.59%					
JPY/INR	87.64	-0.88	-0.99%					
	0.66	0.00	-0.69%					
Commodities								
Silver Dec-2019	LTP	1D Chg.	1D % Chg.					
Crude Oil WTI Sep-2019	47,070	-430	-0.91%					
Gold Oct-2019	3,911	-96	-2.40%					
Refined Gold Oct-2019	3,709	18	0.49%					
Natural Gas Sep-2019	37,726	-248	-0.65%					
Aluminium Sep-2019	183	-0.5	-0.27%					
	140	-0.45	-0.32%					
Fund Flows				NSE Indices / Sectoral Performance				
Cash(Rs Crores)								
FII	Gross Purchase	Gross Sales	Net Buy/Sales					
DII	4,524.38	3,740.83	783.55					
F&O	2,786.99	2,913.81	-126.82					
FII Index Fut	Latest	1D Chg.	1D % Chg.					
FII Index Opt	2,700.90	3,707.39	-1,006.49					
Market Turnover: NSE								
Cash(INR cr)	348,323.78	343,155.07	5,168.71					
F&O (INR cr)	32,541.29	6,359.15	24.29%					
Total	2,481,445.36	1,519,137.93	157.86%					
	2,513,986.65	1,525,497.08	154.02%					
Market Volatility				NSE Movers and Shakers				
GBOE VIX	Latest	1D Chg.	1D % Chg.					
INDIA VIX	14.22	-0.39	-2.67%					
	14.90	-0.47	-3.07%					
10 yrs Gsec Yield								
US	Latest	1M Chg.	1D Chg.					
India	1.79%	0.15	0.05					
	6.66%	0.16	-0.02					
Nifty Supports								
Nifty	S3	S2	S1					
Nifty Bank (NSEBANK)	10835	10908	10952					
	27374	27554	27704					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	397.82	408.63	418.17	428.98	438.52	449.33	458.87
INFRADEL	Bharti Infratel Limited	244.77	246.73	248.87	250.83	252.97	254.93	257.07
TCS	Tata Consultancy Services Limited	2,070.32	2,095.33	2,114.97	2,139.98	2,159.62	2,184.63	2,204.27
ASIANPAINT	Asian Paints Limited	1,493.92	1,515.53	1,526.77	1,548.38	1,559.62	1,581.23	1,592.47
INFY	Infosys Limited	803.35	807.10	812.35	816.10	821.35	825.10	830.35
TITAN	Titan Company Limited	1,045.52	1,064.63	1,076.37	1,095.48	1,107.22	1,126.33	1,138.07
UPL	UPL Limited	538.30	551.70	559.10	572.50	579.90	593.30	600.70
YESBANK	Yes Bank Limited	61.15	64.15	66.20	69.20	71.25	74.25	76.30
ICICIBANK	ICICI Bank Limited	391.55	395.60	399.10	403.15	406.65	410.70	414.20
DRREDDY	Dr. Reddy's Laboratories Limited	2,704.93	2,726.02	2,745.83	2,766.92	2,786.73	2,807.82	2,827.63
ULTRACEMCO	UltraTech Cement Limited	3,813.13	3,864.87	3,932.43	3,984.17	4,051.73	4,103.47	4,171.03
WIPRO	Wipro Limited	238.17	241.08	242.67	245.58	247.17	250.08	251.67
IBULHSGFIN	Indiabulls Housing Finance Limited	411.50	423.35	435.25	447.10	459.00	470.85	482.75
ITC	ITC Limited	233.87	236.93	238.87	241.93	243.87	246.93	248.87
IOC	Indian Oil Corporation Limited	117.60	120.80	122.60	125.80	127.60	130.80	132.60
KOTAKBANK	Kotak Mahindra Bank Limited	1,413.00	1,432.50	1,444.65	1,464.15	1,476.30	1,495.80	1,507.95
TECHM	Tech Mahindra Limited	681.43	687.72	696.63	702.92	711.83	718.12	727.03
HDFCBANK	HDFC Bank Limited	2,207.15	2,227.65	2,247.80	2,268.30	2,288.45	2,308.95	2,329.10
ONGC	Oil & Natural Gas Corporation Limited	121.52	123.38	124.62	126.48	127.72	129.58	130.82
HINDUNILVR	Hindustan Unilever Limited	1,755.03	1,776.77	1,790.13	1,811.87	1,825.23	1,846.97	1,860.33
LT	Larsen & Toubro Limited	1,327.52	1,341.43	1,351.92	1,365.83	1,376.32	1,390.23	1,400.72
AXISBANK	Axis Bank Limited	633.82	647.18	654.92	668.28	676.02	689.38	697.12
HDFC	Housing Development Finance Corporation Limited	2,031.48	2,054.17	2,068.48	2,091.17	2,105.48	2,128.17	2,142.48
NTPC	NTPC Limited	117.87	119.73	121.02	122.88	124.17	126.03	127.32
HCLTECH	HCL Technologies Limited	1,030.73	1,039.37	1,047.18	1,055.82	1,063.63	1,072.27	1,080.08
INDUSINDBK	Indusind Bank Limited	1,335.67	1,355.53	1,372.27	1,392.13	1,408.87	1,428.73	1,445.47
RELIANCE	Reliance Industries Limited	1,163.23	1,184.47	1,197.98	1,219.22	1,232.73	1,253.97	1,267.48
BAJAJ-AUTO	Bajaj Auto Limited	2,765.97	2,806.33	2,830.67	2,871.03	2,895.37	2,935.73	2,960.07
BAJFINANCE	Bajaj Finance Limited	3,297.00	3,333.80	3,355.40	3,392.20	3,413.80	3,450.60	3,472.20
ZEEL	Zee Entertainment Enterprises Limited	311.00	323.15	334.65	346.80	358.30	370.45	381.95
CIPLA	Cipla Limited	453.60	459.00	463.20	468.60	472.80	478.20	482.40
BAJAJFINSV	Bajaj Finserv Limited	6,936.52	7,031.58	7,167.77	7,262.83	7,399.02	7,494.08	7,630.27
SBIN	State Bank of India	279.15	281.65	283.80	286.30	288.45	290.95	293.10
ADANIAPORTS	ADANIAPORTS	364.13	367.32	369.83	373.02	375.53	378.72	381.23
COALINDIA	Coal India Limited	191.83	193.62	195.63	197.42	199.43	201.22	203.23
GRASIM	Grasim Industries Limited	693.23	702.62	710.03	719.42	726.83	736.22	743.63
BHARTIARTL	Bharti Airtel Limited	331.78	339.27	343.43	350.92	355.08	362.57	366.73
POWERGRID	Power Grid Corporation of India Limited	192.95	195.30	197.30	199.65	201.65	204.00	206.00
MARUTI	Maruti Suzuki India Limited	6,029.17	6,199.58	6,299.17	6,469.58	6,569.17	6,739.58	6,839.17
TATAMOTORS	Tata Motors Limited	116.87	121.78	125.52	130.43	134.17	139.08	142.82
BPCL	Bharat Petroleum Corporation Limited	366.28	373.97	378.98	386.67	391.68	399.37	404.38
GAIL	GAIL (India) Limited	119.70	122.55	124.00	126.85	128.30	131.15	132.60
HEROMOTOCO	Hero MotoCorp Limited	2,673.33	2,696.67	2,719.33	2,742.67	2,765.33	2,788.67	2,811.33
HINDALCO	Hindalco Industries Limited	190.30	191.95	194.30	195.95	198.30	199.95	202.30
M&M	Mahindra & Mahindra Limited	526.65	533.45	538.35	545.15	550.05	556.85	561.75
VEDL	Vedanta Limited	140.47	142.48	143.87	145.88	147.27	149.28	150.67
TATASTEEL	Tata Steel Limited	342.73	352.87	359.23	369.37	375.73	385.87	392.23
JSWSTEEL	JSW Steel Limited	206.80	214.00	217.85	225.05	228.90	236.10	239.95
EICHERMOT	Eicher Motors Limited	15,699.97	16,110.23	16,365.67	16,776.93	17,032.37	17,443.63	17,699.07

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